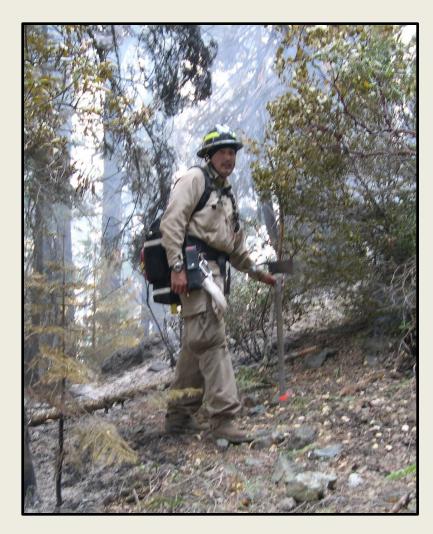
Black Oak: How Traditional Ecological Knowledge Can Inform Restoration and Resilience

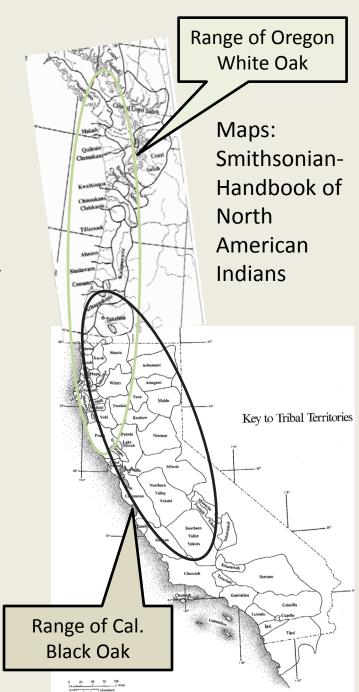
- Frank K. Lake
- USDA Forest Service-PSW, Orleans/Redding, Ca.
 – Fire and Fuels Program
- Traditional Ecological
 - Knowledge and Ethnobiology

franklake@fs.fed.us 530-627-3276



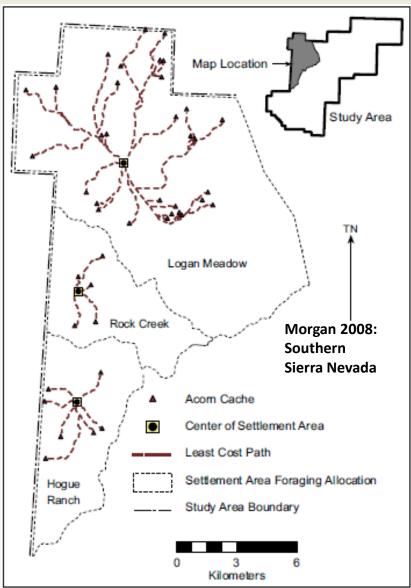
Overview of Tribes and Oak Habitat:

- Many tribes across the Pacific Northwest to California have lived for millennia [>8, 000 yrs.] with oak dominated habitats.
- Over time, with changing climate regimes many tribal cultures have adapted to and evolved with oak habitats.
- Many oak dominated habitats are legacies of tribal management/use.



Examples of Pre-Historical Tribal-Oak Regimes

- Oregon White Oak
 - Archaeological and Oak genetic research
 - See Lepofsky and Lertzman 2008
 Documenting ancient plant
 management in the northwest of
 North America: Botany 86: 129-145
- California Black Oak
 - Archaeological research of tribal acorn caches and villages
 - See Morgan 2008 Reconstructing prehistoric hunter-gather foraging radii... J. of Arch. Sci. 35: 247-258



Tribal Traditional Ecological Knowledge: Oaks and Cultural Practices

- Genesis of Tribal TEK derived from Creation accounts.
- Lessons or guidance for oak management from Creator's or Natural Laws.
- Intergenerational adaptive learning coupled with oak habitat, species, and tree products about stewardship and use

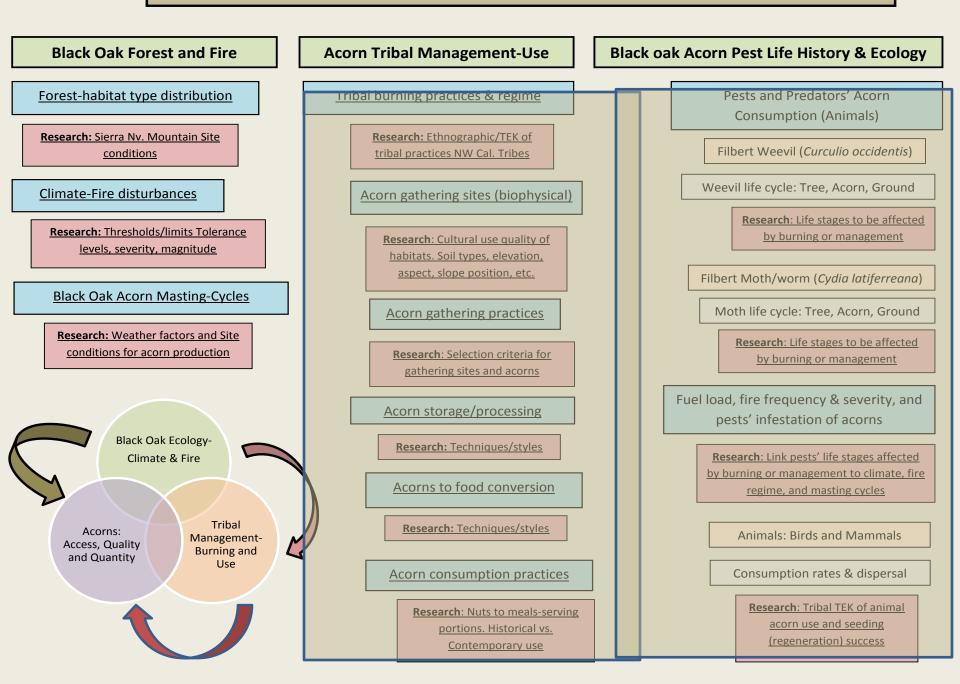


Tribal TEK: Oak Management and Uses

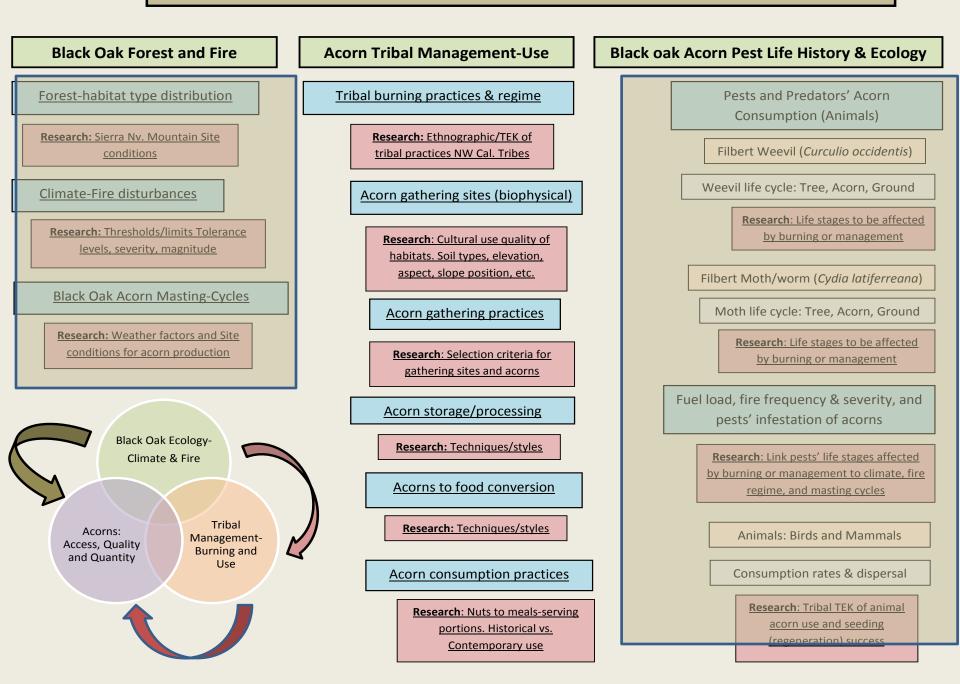
- Observations
 - Tree phenology and masting cycles linked to weather and climate
 - Tree response to fires and horticultural management
 - Wildlife use of and effects on tree and acorn abundance and quality
 - Intergenerational place based human-oak relationships linking biophysical and socio-cultural systems in oak-dominated habitats

- Spiritual/ritual practices
 - First Acorn ceremonies
 - Prayers for acorn abundance
- Knocking/collecting
 - Facilitated gathering of ripe acorns
 - Reduced competition from wildlife (birds, squirrels).
- Burning oak dominated habitats
 - Reduce acorn pests
 - Reduce surface and ladder fuels around desired oaks
 - Improved gathering efficiency and acorn quality.

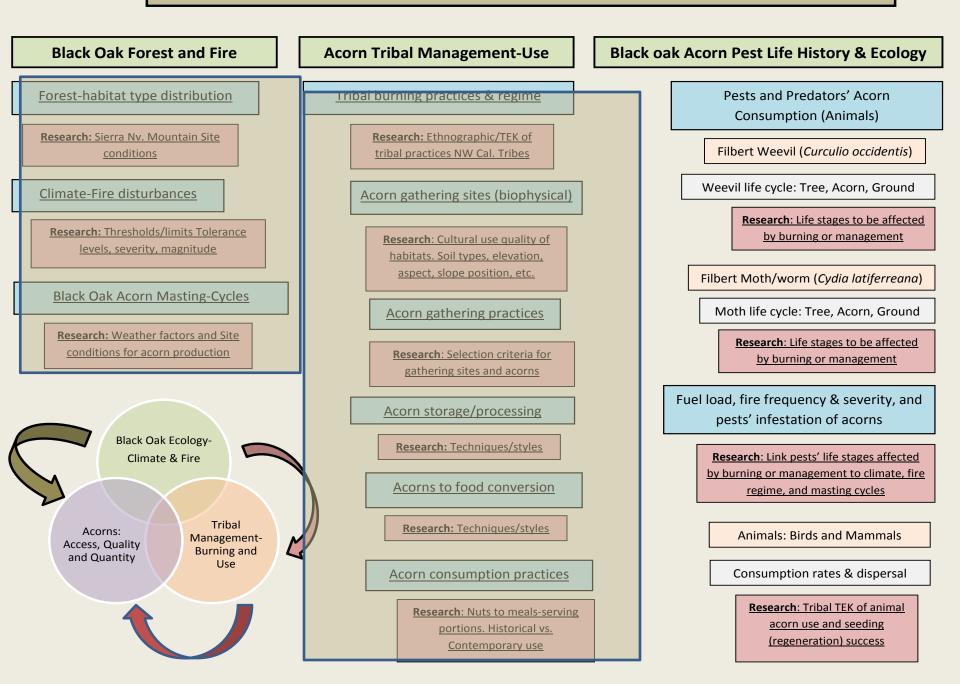
Black Oak Acorn Research Overview-Integration of Tribal and Scientific Knowledge



Black Oak Acorn Research Overview-Integration of Tribal and Scientific Knowledge



Black Oak Acorn Research Overview-Integration of Tribal and Scientific Knowledge



Oaks as a Cultural Keystone Species:

- Many tribes have a high dependency on oaks for food (acorns) and cultural products.
- Oak habitats and associated species provide food, materials, medicines, and spiritual renewal/sustenance for tribes.
- Oaks as a cultural identity factor for many tribes.



Photo: Ron Goode, North Fork Mono. Poster of how other plants, animals, and fungi are associated with California Black Oak.

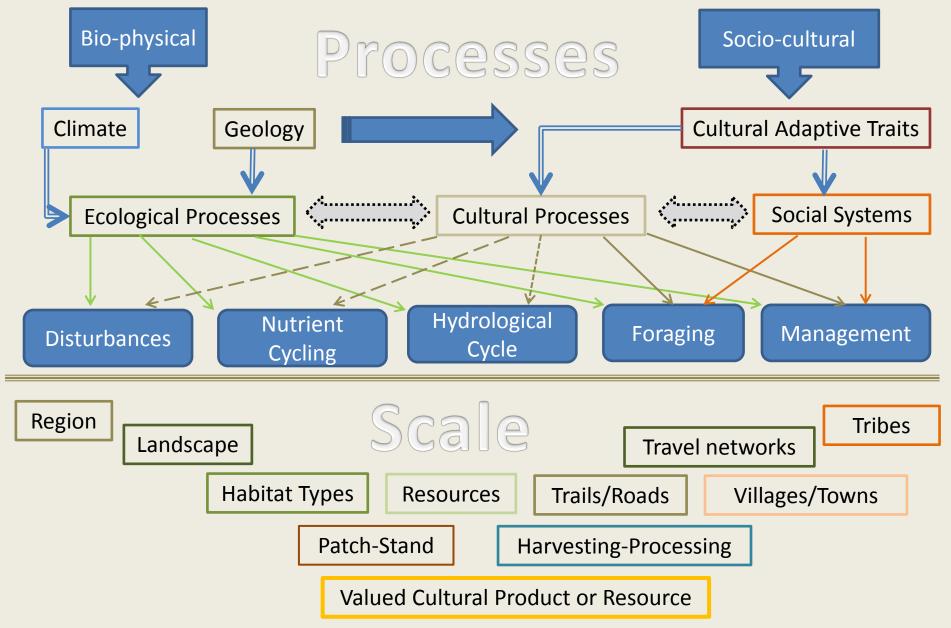
Cultural Keystone

Intensively used (hundreds of pounds of acorns per family)	Featured in legends and festivals
Multiple uses (food and wood products)	Habitat for culturally important animals
Preferred species not easily substituted	Important trade item



Lois Conner with black oak on family ranch near North Fork, Ca.

Linking Ecological and Socio-Cultural Processes Across Scales to Evaluate Tribal Cultural Use Quality



Oak Tree Condition and Acorn Quality Assessment

E	cological Characteristics	Socio-Cultural Elements	Metrics
Region	Weather: Precipitation, Temperature, Diseases	Tribal need for acorn- Ceremonies and Meals	Snow Water Equivalent, Palmer Drought Index, Disease/Pathogen Infection rates; Tribal population consuming acorn products.
Landscape	Disturbance (Fire) regime	Gathering access and locations	Fire-Return Interval, Severity, Extent; Tribal gatherers' opportunities
Habitat	Competition, Community Assemblage, Wildlife use	Relationship with and Land-use history, ownership, Knowledge of suitable places	Proportion to oak to other tree species, TES species-Critical habitat; Number of experienced practitioners/tribe
Patch/Stand	Elevation, aspect, % slope [site access], Basal area, dominate tree age, canopy cover, fuel loading [mobility], disturbance/fire history [fire exclusion, timber harvesting, thinning, burning], understory diversity		Proportion of oaks burned with desirable fire effects, number of other harvestable cultural- use species, distance from road, fuel load
Tree	Age, height, canopy volume, condition, acorn size, number of acorns	Understory conditions, topography [access], tree phenology, density of canopy and fallen acorns, acorn quality and size, other wildlife use	Diameter, height, presence of pathogens/evidence of disease, acorn development or masting, proportion of good (white top) to bad (brown top/insect holes) acorns
Acorns	Size, presence of infection/infer quality, moisture content, tanni		Amount of edible nut meat

Frequent burning and tending by Native Americans produced benefits



Ethnoecology research by Kat Anderson [NRCS]

Increased quantity and quality of acorns for harvest by:

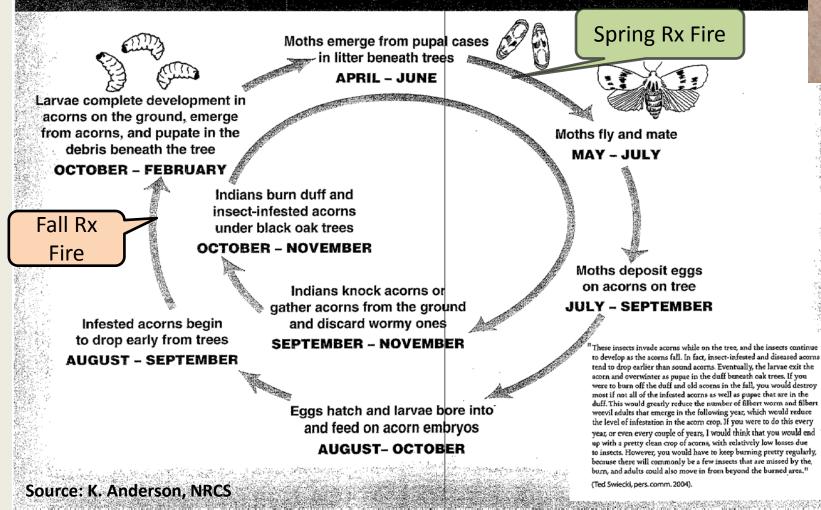
- reducing pest loads
- reducing dead branches
- reducing competition for light
- facilitating access

Similar increases in acorn production reported by Carl Skinner following frequent prescribed burning in winter near Lake Shasta

Slide and photo source : Jonathan Long, USFS-PSW. Tribal Research Partnership for Cal. Black Oak

Oak Tree & Acorn Pest Life History

Annual Indian Burning Cycle (inner circle) Under California Black Oaks (*Quercus kelloggii*) Compared with Annual Life Cycle of the Oak Filbertworm (*Cydia latiferreana*) (outer circle)

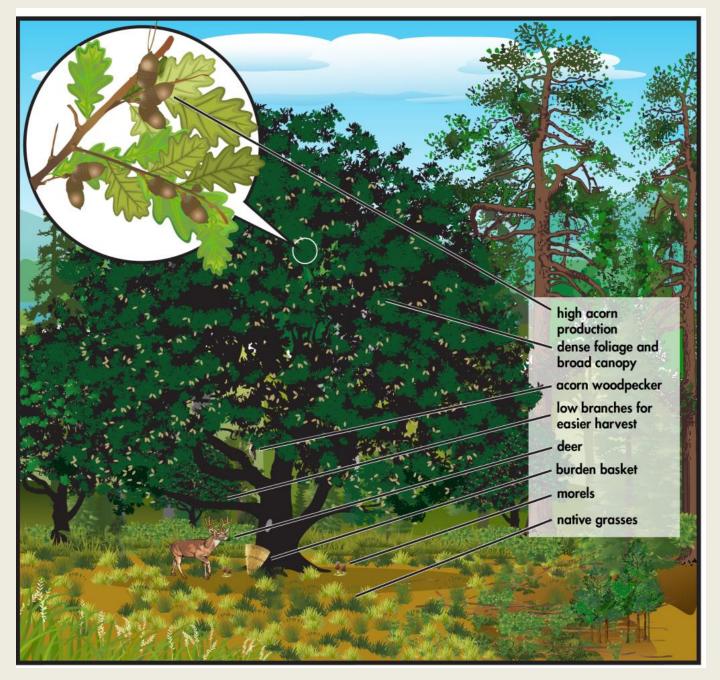


Collaborative Learning: TEK and SEK

- Addressing the challenges of climate change-
 - Learning from and teaching each other
- Integrating tribal/native community TEK with western science and management approaches
- Shared perspectives, common understanding, creative solutions for mitigation and adaptation strategies
- Intergenerational and multidisciplinary methods

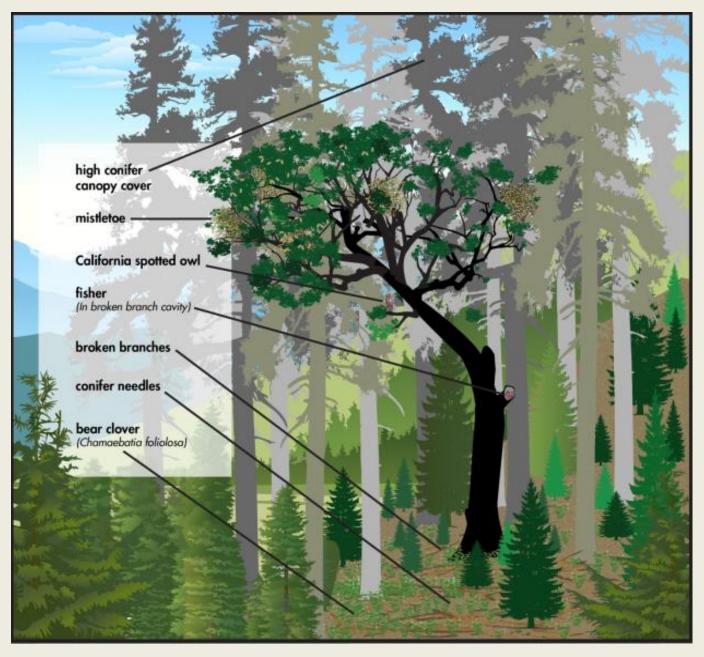


Desired conditions for acorn gathering



Slide and figure source : Jonathan Long, USFS-PSW. Tribal Research Partnership for Cal. Black Oak

Desired conditions for oldforest wildlife



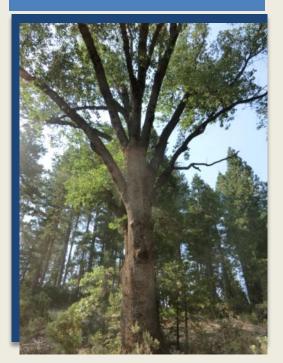
Slide and figure source : Jonathan Long, USFS-PSW. Tribal Research Partnership for Cal. Black Oak

Landscape Restoration Strategy

Retain high-value features in less accessible areas



Restore conditions in general forest



Re-tend former orchards/more accessible trees



Intensify management according to consultation with tribes, landscape to stand prioritization and accessibility for management of treatments

Slide and figure source : Jonathan Long, USFS-PSW. Tribal Research Partnership for Cal. Black Oak

Re-tending Strategy

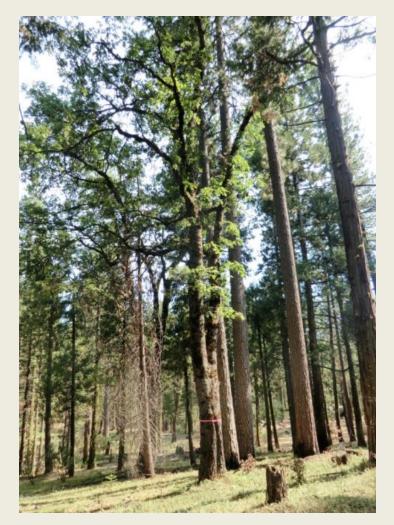
Apply more intensive management based upon aboriginal tending practices in accessible "orchard" areas (near roads, flatter slopes) to enhance production and mitigate losses from fires

- Thin conifers to create gaps (larger in orchards than in general forest)
- Reduce fuels around older trees to ensure survival
- Restore fire as a more frequent process

Slide source : Jonathan Long, USFS-PSW. Tribal Research Partnership for Cal. Black Oak

Black Oak Restoration Fosters Socioecological Resilience

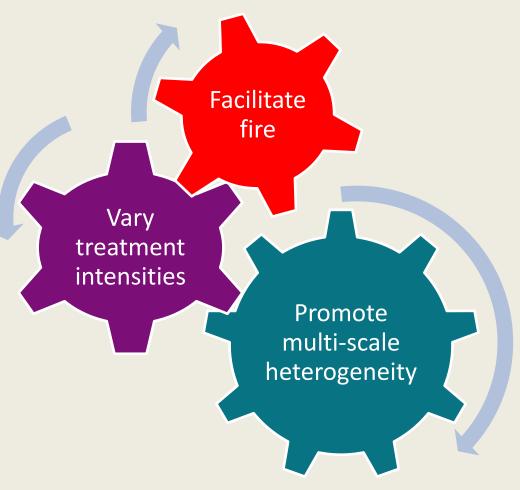
- Diversity of structure and fire effects through formation of gaps and burning
- Resilience to wildfire
- Acorn production
- Formation of habitat trees
- Reduced water stress
- Supports tribal traditions, social interactions, and healthy diet



Slide and photo source : Jonathan Long, USFS-PSW. Tribal Research Partnership for Cal. Black Oak

Problem demands a long-term adaptive management strategy

- Design treatments to shift structure back to conditions where fire can be restored
- Promote heterogeneity at multiple spatial scales:
 - Create gaps around oaks
 - Retain clumps of high value decadent structures and high canopy cover to support near-term habitat needs



Slide source : Jonathan Long, USFS-PSW. Tribal Research Partnership for Cal. Black Oak

Partnerships with Tribes

- Restoration of landscapes and culture practices
 - Ecocultural restoration for ecosystem and human health
- Through partnerships, integrate landscape restoration strategies with tribal traditional ecological knowledge and stewardship practices
 - Identify current and former "orchards"/productive groves for more intensive tending:
 - Active Restoration
 - Consider how to evaluate whether tribal resources are available in the desired quantity and quality
 - Identify and understand common metrics and indicators



Resources of Tribal Uses and Management of Oaks

- Diver 1952 The Acorn in North American Indian Diet, Proc. Of Indiana Acad. Of Sci.
- McCarthy 1993 Managing Oaks and the Acorn Crop *in* Blackburn and Anderson (eds.) Before the Wilderness
- Hosten et al. 2006 Oak Woodlands and Savannas –Chapter 4 in Restoring the Pacific Northwest
- Tushingham and Bettinger 2013 Why Foragers choose acorns before salmon... J. of Anth. Arch. 32

- Anderson 2007 Indigenous Uses, Management and Restoration of Oaks of the Far Western United States. NRCS Tech. Note No. 2
- Long, Jonathan W.; Anderson, M. Kat; Quinn-Davidson, Lenya; Goode, Ron .W.; Lake, Frank K.; Skinner, Carl N. 201x. Restoring California Black Oak Ecosystems to Promote Tribal Values and Wildlife. Gen. Tech. Rep. PSW-GTR-xxx Albany, CA: USDA Forest Service, Pacific Southwest Research Station. xxx p.

*A special thanks to Jonathan Long, Ron Goode, Kat Anderson and other research partners!